## Test Plan

|  |  |
| --- | --- |
| Test Items (Module Name) | Client |
| Brief Introduction | This module holds information about Organisations that site has contact with |
| Environment | Windows 7/Apache 2.4 |
| Test Type | Manual Regression Testing |
| Test Name | **Client/Organisation** |
| Test Case ID | 14.1.1 - 14.6 |

|  |  |
| --- | --- |
| Tested By | Date |
|  |  |

Contents

[Test Plan 1](#_Toc360112634)

[Test Cases 2](#_Toc360112635)

[14.1.1 Edit Organisation 2](#_Toc360112636)

[14.1.2 Delete Organisation 2](#_Toc360112637)

[14.5 Print Reports for Person 2](#_Toc360112638)

**Refer to generic test plan templates for the following features**

[14.2 Audit](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Audit.dotx) [14.6 Post-It-Note](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Post%20It%20Note.dotx)

[14.3 Contact Log](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_ContactLog.dotx)

[14.4 Correspondence](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Correspondence.dotx)

## Test Cases

| Case ID &  Test Objective | Test Prerequisite | Test Procedure (Actions/Steps) | Data | Expected Outcome | Actual Outcome | Result | Actions Required |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 14.1.1 Edit Organisation | Must have security access to   * Client   Must have created organisation. To create one refer to   * 2.5 Add Organisation | Click on the client module |  | Client Module is loaded |  |  |  |
| Select Any Organisation under Select Item. |  |  |  |  |  |
| Enter the data | * Name | Data is visible in text fields |  |  |  |
| Click on **Search** |  | Search displays list of Org Units |  |  |  |
| Double click on the selected org Unit |  | Screen changes to Organisation view |  |  |  |
| Click on **Edit** button |  |  |  |  |  |
| Enter the data | Go to **Main** tab and enter   * Name * Type * Description * Address fields from 1 to 6 * Post Code * Phone * Mobile * Email * Fax * Manager * Active   Go to **UDA** tab and enter   * UDA text 1 * UDA text 2 * UDA text 3 * UDA text 4 * UDA numeric field 1 * UDA date field 1 | Data is visible in text fields |  |  |  |
| Click **Save** button |  | Organisation details are updated successfully. |  |  |  |
| 14.1.2 Delete Organisation | Must have security access to   * Client   Must have created organisation. To create one refer to   * 2.5 Add Organisation | Click on the client module |  | Client Module is loaded |  |  |  |
| Select Any Organisation under Select Item. |  |  |  |  |  |
| Enter the data | * Name | Data is visible in text fields |  |  |  |
| Click on **Search** |  | Search displays list of Org Units |  |  |  |
| Double click on the selected org Unit |  | Screen changes to Organisation view |  |  |  |
| Click on **Delete** button |  | Confirmation popup appears on screen asking user to confirm the deletion |  |  |  |
| Say **Yes** on the pop up |  | Organisation deleted successfully. |  |  |  |
| 14.5 Print Reports for Organisation | Must have created organisation. To create one refer to   * 2.5 Add Organisation   Make sure to configure reports path in config.php.  Must have security access to   * Client | Click on the client module |  | Client module is loaded. |  |  |  |
| Select Any Organisation from the search Item drop down |  |  |  |  |  |
| Enter the data | * Name | Data is visible in text fields |  |  |  |
| Click on the **search** button |  | Search displays the list of persons |  |  |  |
| Double click on the selected Organisation |  | Screen changes to Organisation View |  |  |  |
| Click on the **print** button just above the Organisation tree |  | Report viewer pop up screen appears |  |  |  |
| Click on the desired report |  |  |  |  |  |
| If the parameter value is not set, go to Advanced tab and double click on the value to place in a clip board.  Then Paste the parameter value in the value field. |  | Value is visible in text field. |  |  |  |
| Click on the **Run** button on report viewer pop up. |  | Report navigates to new tab and opens up the report keeping the current window open. |  |  |  |