## Test Plan

|  |  |
| --- | --- |
| Test Items (Module Name) | Client |
| Brief Introduction | Can update/delete Person details record. |
| Environment | Windows -7/IE-10/Apache 2.4... |
| Test Type | Regression Testing |
| Test Name | **Client/ Person** |
| Test Case ID | 3.1.1 - 3.10 |

|  |  |
| --- | --- |
| Tested By | Date |
|  |  |

Contents

[Test Plan 1](#_Toc360028064)

[Test Cases 3](#_Toc360028065)

[3.1.1 Edit Person 3](#_Toc360028066)

[3.1.2 Delete person 3](#_Toc360028067)

[3.5 ID Card 3](#_Toc360028068)

[3.6.1 upload Photos & Signature 3](#_Toc360028069)

[3.6.2 Delete Photos 3](#_Toc360028070)

[3.7.1 Upload documents 3](#_Toc360028071)

[3.7.2 Delete documents 3](#_Toc360028072)

[3.7.3 Download documents 3](#_Toc360028073)

[3.7.4 Refresh documents 3](#_Toc360028074)

[3.8 Print Reports for Person 3](#_Toc360028075)

[3.9 Back button to return to client search screen 3](#_Toc360028076)

**Refer to generic test plan templates for the following features**

[3.2 Audit](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Audit.dotx)

[3.3 Contact Log](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_ContactLog.dotx)

[3.4 Correspondence](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Correspondence.dotx)

[3.10 Post-It-Note](file:///\\zodiac\Keep%20Development\Software%20Development\Regression%20Project\040%20Development\Generic%20Test%20plans\TestPlan_Post%20It%20Note.dotx)

## Test Cases

| Case ID &  Test Objective | Test Prerequisite | Test Procedure (Actions/Steps) | Data | Expected Outcome | Actual Outcome | Result | Actions Required |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 3.1.1 Edit Person | Must have security access to   * Client   Must have existing person details. To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form | Go to client Module |  | Client Module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on **Search** button |  | Search displays list of Persons |  |  |  |
| Double click on the selected person that you wish to update |  | Screen changes to Person view |  |  |  |
| Click on the **edit** button. |  |  |  |  |  |
| Update the required data. | Go to Personal tab and enter   * Title * Date Of Birth * Surname * First Name(s) * Previous Name * IRD Number * Deceased   Go to Address tab and enter   * Address Line 1 to 6 * Post Code * Pvt. Phone No * Work Phone No * Mobile No * Fax * Email Address   Click on any other address types you wish to add and provide the above address fields.  Go to UDA tab   * UDA text 1 * UDA text 2 * UDA text 3 * UDA text 4 * UDA numeric 1 * UDA date 1   Go to Photos tab. see the below test cases   * [**3.6.1**](#_3.6.1_upload_Photos) * [**3.6.2**](#_3.6.2_Delete_Photos)   Go to Documents. see the below test cases   * [**3.7.1,**](#_3.7.1_Upload_documents) * [**3.7.2,**](#_3.7.2_Delete_documents) * [**3.7.3,**](#_3.7.3_Download_documents) * [**3.7.4**](#_3.7.3_Download_documents) | Data is visible in text fields and drop downs |  |  |  |
| Click on Save. |  | Updated the person successfully. |  |  |  |
| 3.1.2 Delete person | Must have security access to   * Client   Must have existing person details. To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Make sure the person doesn't have student role otherwise can't delete. | Go to Client Module. |  | Client module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in the text fields. |  |  |  |
| click on the **search** button |  | Search displays list of persons. |  |  |  |
| Double click on the selected person that you wish to delete. |  | Screen changes to Person view. |  |  |  |
| Click on **delete** button. |  | A confirmation message appears on screen asking user to confirm the deletion |  |  |  |
| Choose **'YES'** on confirmation message box. |  | Person deleted successfully. |  |  |  |
| 3.5 ID Card | Must have existing person details  To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Must have security access to   * Client | Go to client module |  | Client Module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the **search** button |  | Search displays list of Persons |  |  |  |
| Double Click on the selected Person |  | Screen changes to person view |  |  |  |
| Click on the **ID card** button |  | Popup Message appears with two options. |  |  |  |
| Choose one from the available options | * Print this student * Add to Queue | * Choosing Option 1 prints the ID Card * Choosing Option 2 sends the record to queue |  |  |  |
| 3.6.1 upload Photos & Signature | Must have security access to   * Client   Must have existing person details  To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Make sure photo paths are configured in config.php file. | Click on the client Module. |  | Client Module is loaded. |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields. |  |  |  |
| Click on the search button |  | Search displays the list of persons. |  |  |  |
| Double click on the selected person that you wish to upload photos or signature |  | Screen changes to person view |  |  |  |
| Click on the photos tab |  |  |  |  |  |
| Click **Edit** button on person. |  |  |  |  |  |
| Click on **upload button** on Person photo or Signature screen |  | A window opens asking user to open a file from file system |  |  |  |
| Select an image from the file system for photo or signature | * Image(s) to upload. |  |  |  |  |
| Click **Save** button on person. |  | Image(s) has been uploaded successfully. |  |  |  |
| 3.6.2 Delete Photos | Make Sure to have an existing Photo attached to the person. To upload one refer to   * [3.6.1 Upload photos](#_3.6.1_upload_Photos)   Must have security access to   * Client | Click on the Client Module |  | Client Module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the **Search** button |  |  |  |  |  |
| Double click on the selected Person that you wish to delete photos. |  | Screen changes to person view |  |  |  |
| Click on **Edit** button on person |  |  |  |  |  |
| Go to photos tab |  |  |  |  |  |
| Click on the **delete button** on Person Photo or Signature. |  | A Confirmation message popup appears on the screen asking user to confirm the deletion. |  |  |  |
| Say **Yes** on the confirmation |  | Photo will be deleted from the file system. |  |  |  |
| Click on **Save** button on Person. |  | Person record updated successfully. |  |  |  |
| 3.7.1 Upload documents | Make sure the file system is configured in config.php  Must have existing person details  To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Must have security access to   * Client | Click on the client Module. |  | Client Module is loaded. |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on **Search** button |  | Search displays list of persons. |  |  |  |
| Double Click on the selected person that you wish to upload documents. |  | View changes to Person screen. |  |  |  |
| Click on the **Documents** tab |  |  |  |  |  |
| Click **Edit** button on person |  |  |  |  |  |
| Click on **upload** button on documents grid. |  | A window opens asking user to open a file from file system |  |  |  |
| Select a document from the file system. | * Document(s) to upload. |  |  |  |  |
| Click **Save** button. |  | A confirmation message saying user File(s) have been uploaded successfully. |  |  |  |
| 3.7.2 Delete documents | Make sure the file system is configured in config.php  Make sure to have an existing document attached to the person. To create one refer to the following test case   * [3.7.1 upload documents](#_3.7.1_Upload_documents)   Must have security access to   * Client | Go to Client Module |  | Client Module is loaded. |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB |  |  |  |  |
| Click on the **search** button. |  | Search displays list of persons |  |  |  |
| Double click on the selected Person that you wish to delete documents from |  | Screen changes to person view |  |  |  |
| Click on **Edit** button |  |  |  |  |  |
| Click on Documents tab |  |  |  |  |  |
| Click on **delete** button on documents grid. |  | A Confirmation message appears on screen asking user to confirm the deletion |  |  |  |
| Say **"Yes"** on confirmation |  | Document(s) is deleted Successfully. |  |  |  |
| 3.7.3 Download documents | Make sure to have an existing document attached to the person. To create one refer to the following test case   * [3.7.1 upload documents](#_3.7.1_Upload_documents)   Must have security access to   * Client | Click on the client module |  | Client Module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the search button |  | Search displays the list of persons |  |  |  |
| Double click on the selected person that you wish to download the documents from |  | Screen changes to person view |  |  |  |
| Go to documents tab |  |  |  |  |  |
| Click on the **download** button on documents grid. |  | Brings up options to save or open the file.  Downloaded the documents successfully. |  |  |  |
| 3.7.4 Refresh documents | Make sure to have an existing document attached to the person. To create one refer to the following test case   * [3.7.1 upload documents](#_3.7.1_Upload_documents)   Must have security access to   * Client | Click on the client module |  | Client module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the search button |  | Search displays the list of persons |  |  |  |
| Double click on the selected person |  | Screen changes to person view |  |  |  |
| Go to documents tab |  |  |  |  |  |
| Click on the refresh button. |  | Refreshes the documents section. |  |  |  |
| 3.8 Print Reports for Person | Must have existing person details. To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Make sure to configure reports path in config.php.  Must have security access to   * Client | Click on the client module |  | Client module is loaded. |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the **search** button |  | Search displays the list of persons |  |  |  |
| Double click on the selected person that you wish to print the report for |  | Screen changes to person view |  |  |  |
| Click on **the print button** just above the Person tree |  | Report viewer pop up screen appears |  |  |  |
| Click on the desired report |  |  |  |  |  |
| If the parameter value is not set, go to Advanced tab and double click on the value to place in a clip board.  Then Paste the parameter value in the value field. |  | Value is visible in text field. |  |  |  |
| Click on the **Run** button on report viewer pop up. |  | Report navigates to new tab and opens up the report keeping the current window open. |  |  |  |
| 3.9 Back button to return to client search screen | Must have existing person details.To create person refer to the following test cases   * **2.2** Add a Person * **2.3** Add Person in live form   Must have security access to   * Client | Click on the client module |  | Client module is loaded |  |  |  |
| Enter the data | * Surname * first name * Student ID * DOB | Data is visible in text fields |  |  |  |
| Click on the **search** button |  | Search displays the list of persons |  |  |  |
| Double click on the selected person |  | Screen changes to person view |  |  |  |
| Click on the **back** button just above the person tree. |  | Returns to client search screen by keeping previous search records. |  |  |  |